# The Ties That Bind
## DISTRESSED DEBT IN A STRUCTURED WORLD
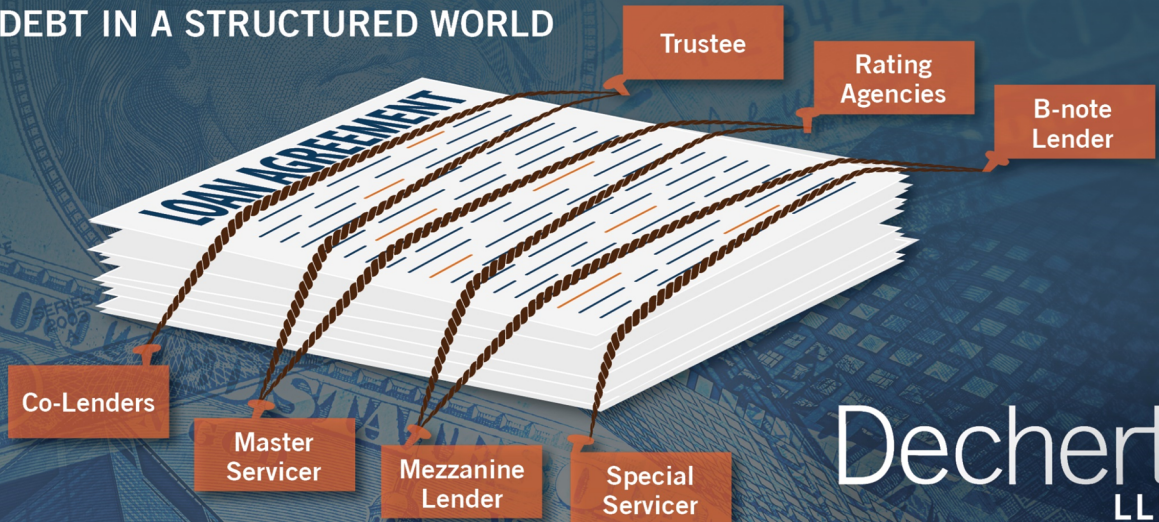


**Dechert LLP**

## AGENDA

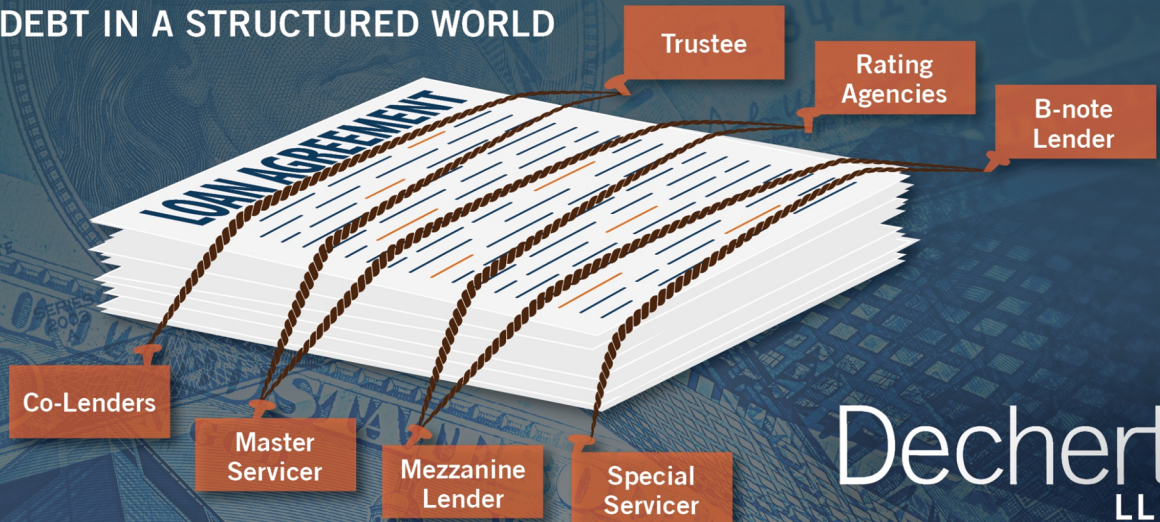| | |
|---|---|
| **1:30 p.m. – 1:40 p.m.** | **Opening Remarks**<br>▪ David Forti, Partner, Firm Co-Chair-Elect, Dechert |
| **1:40 p.m. – 2:25 p.m.** | **Session I – Weaving The Fabric**: Introducing core debt structures and the basic decisions lenders face in the early stages of distress. Topics will include mortgage, B-note, mezzanine and securitization structures.<br>▪ Stewart McQueen (moderator), Partner, Dechert<br>▪ Kathleen Mylod (moderator), Partner, Dechert<br>▪ Greg Dolinsky, Partner, Dechert<br>▪ Sam Gilbert, Partner, Dechert<br>▪ Nitya Kumar Goyal, Partner, Dechert |
| **2:30 p.m. – 3:30 p.m.** | **Session II – Pulling The Strings**: Understanding the various parties with seats at the complex workout table and how different structures impact choices. This session will utilize a detailed fact pattern to examine how various types of modifications can be implemented.<br>▪ Stewart McQueen (moderator), Partner, Dechert<br>▪ Kathleen Mylod (moderator), Partner, Dechert<br>▪ David Forti, Partner, Firm Co-Chair-Elect, Dechert<br>▪ Matthew Ginsburg, Partner, Dechert<br>▪ Timothy Stafford, Partner, Dechert |
| **3:30 p.m. – 3:50 p.m.** | **Break** |

**Dechert**

## AGENDA

| Time | Session |
|------|---------|
| **3:50 p.m. – 4:15 p.m.** | **Session III – Cutting The Cord**: Navigating options when the workout fails, as well as busting common enforcement myths. This session will examine how the decision to enforce remedies is impacted by different debt structures.<br>▪ Matthew Ginsburg (moderator), Partner, Dechert<br>▪ Sam Gilbert, Partner, Dechert<br>▪ Kathleen Mylod, Partner, Dechert<br>▪ Ted Stack, Associate, Dechert |
| **4:20 p.m. – 5:00 p.m.** | **Session IV – Unknotting New Tangles:** Discussing the ripple effect of distress on CRE-CLOs and repos/warehouses, as well as the recent shutdown of certain banks.<br>▪ Laura Swihart (moderator), Partner, Co-Chair of Global Finance and Real Estate, Dechert<br>▪ Matthew Ginsburg, Partner, Dechert<br>▪ Kenneth Hackman, Partner, Dechert<br>▪ Stewart McQueen, Partner, Dechert<br>▪ Ella Marie Smith, Partner, Dechert |
| **5:00 p.m. – 5:05 p.m.** | **Closing Remarks**<br>▪ Laura Swihart, Partner, Co-Chair of Global Finance and Real Estate, Dechert |
| **5:05 p.m. – 7:00 p.m.** | **Networking Reception** |