



Retired Partner

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Services

Private Client >

Robert L. Freedman has more than 40 years of experience advising individuals regarding financial, tax, and family matters, including estate, financial, and retirement planning; wills, trusts, and private foundations; family-owned businesses, pre-nuptial agreements, and other family matters; and will contests and other fiduciary litigation.

EDUCATION

- Harvard College, A.B., 1962
- Columbia University, M.A., Economics, 1963
- Columbia Law School, LL.B., 1966

ADMISSIONS

- Pennsylvania

- Supreme Court of Pennsylvania

CLERKSHIPS

- United States Court of Appeals for the Second Circuit

MEMBERSHIPS

- Advisory Committee on Decedents' Estates of the Pennsylvania Joint State Government Commission for 30 years
 - Principal drafter of legislation modernizing Pennsylvania's probate and trust law statutes, including most recently adapting to Pennsylvania the Prudent Investor Rule, the Uniform Principal and Income Act and the Uniform Trust Act
- Fellow of the American College of Trust and Estate Counsel (ACTEC)
- Served on The American Law Institute's members' consultative group on the Restatement of Trusts
- Former chair of the Probate and Trust Law Section of the Philadelphia Bar Association
- Taught wills and trusts and related courses as an adjunct professor at the University of Pennsylvania Law School and Temple Law School for 8 years
- Chairman of the Board of Trustees of the Foreign Policy Research Institute
- Board of Governors of the Germantown Cricket Club

RANKINGS AND RECOGNITION

- Listed in *Best Lawyers in America* for almost 20 years
- **Distinguished Estate Planner Award** (1999) from the 1,000-member Philadelphia Estate Planning Council
- Voted one of the **100 Best Lawyers in Philadelphia and in Pennsylvania** in a 2004 and 2005 poll of lawyers
- Co-author of "**Can Fiduciaries Get the Best Price in Sophisticated Business Transactions,**" 17 ACTEC Notes 251 (1992)