



Associate

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Services

Corporate > Corporate Finance and Capital Markets > Corporate Governance >
Private Equity > Mergers and Acquisitions > Life Sciences >

Allie M. Misner focuses her practice on corporate and securities matters. Ms. Misner represents private equity sponsors and their portfolio companies as well as strategic buyers and sellers in merger and acquisition transactions across a wide range of industry sectors. She also represents companies and investment banks in domestic and cross-border securities offerings of equity and debt. In addition, Ms. Misner advises clients on general corporate matters, including corporate governance and public company reporting issues.

Ms. Misner was a Dechert summer associate in 2011. She currently serves as co-chair of the Private Equity & Venture Capital Committee of the Philadelphia Bar Association.

EXPERIENCE

Mergers & Acquisitions

- **Court Square Capital Partners** in its acquisition of Terra Millennium Corporation, a provider of industrial services, including refractory design and maintenance.
- **Court Square Capital Partners** in its acquisition of DISA Global Solutions, Inc., a provider of technology-enabled workforce compliance solutions.

- **MSD Partners, L.P.** in its acquisition of Ring Container Technologies, a leader in the plastic container manufacturing industry.
- **IWCO Direct, Inc.**, a leading provider of direct marketing solutions, in a recapitalization transaction and US\$476 million sale of the company to ModusLink Global Solutions, Inc. (NASDAQ: MLNK).
- **Rocket Software, Inc.**, a software development firm, in numerous acquisitions and licensing transactions.
- **Wyle Holdings, Inc.**, a leading provider of specialized engineering, professional, scientific and technical services, in the US\$570 million sale of the company to KBR, Inc. (NYSE: KBR).
- **Actua Corporation** in its US\$328 million sale of Velocity EHS and BOLT Solutions Inc. to CVC Growth Fund.
- **Actua Corporation** in its US\$199 million acquisition of FolioDynamix, a cloud-based investment and wealth management platform, and its subsequent sale of FolioDynamix to Envestnet (NYSE: ENV).

Capital Markets & Corporate Finance

- **Crown Holdings, Inc.** (NYSE: CCK), a leading supplier of beverage, food and aerosol packaging, metal closures and specialty packaging products, in numerous transactions, including its Rule 144A and Regulation S offerings of US\$1 billion 4.5% senior notes and €650 million 4% senior notes.
- **voxeljet AG** (NYSE: VJET), a leading German provider of high-speed, large-format 3D printers and on-demand parts services, in its US\$97.2 million cross-border initial public offering and listing on the NYSE and its US\$51.75 million follow-on offering.
- Underwriters, led by **JP Morgan** and **Goldman Sachs**, in connection with numerous public offerings of common stock by Amicus Therapeutics, Inc. (NASDAQ: FOLD), a biopharmaceutical company focused on rare genetic diseases.
- Underwriters, led by **JMP Securities**, in connection with a confidentially marketed public offering of common stock by BioLineRx Ltd. (NASDAQ/TASE: BLRX), a clinical stage biopharmaceutical company focused on oncology and immunology.
- Underwriters, led by **Piper Jaffray & Co.** and **Stifel**, in connection with a confidentially marketed public offering of common stock by Inovio Pharmaceuticals, Inc. (NYSE MKT: INO), a biopharmaceutical company focused on synthetic vaccines.
- Underwriters, led by **Stifel** and **Lazard**, in connection with the initial public offering of common stock by Aratana Therapeutics, Inc. (NASDAQ: PETX), a biopharmaceutical company focused on animal health.
- **FS Investment Corporation** (NYSE: FSIC) in its public offering of US\$400 million 4% notes.

EDUCATION

- University of Pennsylvania, B.A., 2009, *cum laude*
- Temple University Beasley School of Law, J.D., 2012, *summa cum laude*, Order of the Coif, Research Editor for the *Temple Law Review*

ADMISSIONS

- Pennsylvania

MEMBERSHIPS

- Co-Chair, Private Equity & Venture Capital Committee of the Philadelphia Bar Association