



Associate

Charlotte | Bank of America Corporate Center, 100
North Tryon Street, Suite 4000, Charlotte, NC, United
States of America 28202-2135

T +1 704 339 3138 | F +1 704 339 3101

kelly.mathews@dechert.com

Services

Finance > Asset-backed Securities >

Collateralized Loan Obligation & Structured Products >

Commercial Mortgage-backed Securities > Residential Mortgage Finance >

Kelly Mathews focuses his practice on a broad range of structured and leveraged finance transactions, with particular emphasis on representing asset managers, underwriters, sponsors and issuers in collateralized loan obligation transactions, collateralized bond transactions and asset back securitizations, as well as managers, lenders and borrowers in connection with revolving and term leveraged loan warehouse facilities, repurchase facilities, loan to SPV facilities and other structured lending transactions.

Mr. Mathews was a Dechert summer associate in 2015. His previous experience includes interning for the Honorable Justice Paul Newby of the North Carolina Supreme Court. Prior to his career in law, Mr. Mathews worked as a manager, pipeline analyst, and mortgage underwriter for a lending firm, where he managed a multi-million dollar revolving portfolio of residential real estate loans.

EDUCATION

- The University of North Carolina at Charlotte, B.S., B.A., 2011, *magna cum laude*, Phi Beta Kappa, Chancellor's list
- The University of North Carolina at Chapel Hill, J.D., 2016, Honors, Winner of the 2014 Aycok, 1L Moot Court Competition, First Place in Oral Advocacy and Top Ten Brief, Staff Member of the *North Carolina Law Review*, Notes Editor of the *First Amendment Law Review*, member of the Student Bar Association

ADMISSIONS

- North Carolina

MEMBERSHIPS

- North Carolina Bar Association